



**MONDAY**

# **MORNING REPORT**

**Have a Good Trading Day**



**We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.**

**- Warren Buffet**



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
BSE SENSEX	36025.54	-169.56	-0.47%
Nifty 50	10780.55	-69.25	-0.64%

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.48	-1.06
HDFCBANK	99.14	-0.11
ICICIBK	9.95	-3.3
INFY	10.55	1.15
TATA MOTOR	12.37	0.9
WIPRO	5.46	0.55

### FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	689
DII's Eq (Provisional)	-147
FIIs Index Future	1208
FIIs Index Options	435
FIIs Stock Future	-294
FIIs Stock Options	-326

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.1051
EURO	80.4986
YEN 100	64.7400
GBP	93.2396

### TOP STORY

- **Lupin:** USFDA completed inspection of company's Pithampur Unit-2 (Indore) facility with 6 observations
- **Zee Entertainment's** Subhash Chandra's Open Letter: "At Essel Infra, we have made some incorrect bid and bled Rs 4,000–5,000 crore. Decision to buy D2H has cost me & my brother Jawahar a fortune. Situation became further unmanageable after the IL&FS issue came to public light. I have given my best to expedite the stake sale of Zee Entertainment."
- **Jet Airways:** Etihad hires turnaround expert Alvarez & Marsal as it weighs Jet Airways bailout - Reuters
- **Emami:** Company acquired German personal care brand Creme 21 for undisclosed amount.
- **NBCC:** State-owned Navratna PSU company bags order of Rs 228 crore to redevelop World Health Organisation- SEARO building in New Delhi.
- **Ansal Housing:** Company entered into share purchase agreement to divest in stake held in Sonu Buildwell.
- **Hindustan Aeronautics:** Board approved enhancement of working cap limit to Rs 6,050 crore from Rs 2,500 crore
- **Coal India:** Coal imports in April-November 2018 increased to 176.65 million tonnes versus 156.92 million tonnes YoY

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
Dow	24737.2	184	0.75%
Nasdaq	7164.86	91.4	1.29%
Nikkei	20728.85	-44.71	-0.22%
HANG SENG INDEX	27758.141	188.951	0.69%
SGX NIFTY	10805.50	11.00	0.10%

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	53.5	0.70%
NATURAL GAS	2.921	-5.74%
GOLD	1301.4	1.69%
SILVER	15.78	3.14%
COPPER	2.7185	2.80%

### WORLD EVENTS

- EUR** : ECB President Draghi Speaks  
**GBP** : BOE Gov Carney Speaks

### RESULTS TODAY

Tata Power Company, Canara Bank, Orient Electric, RBL Bank, Setco Automotive, Zen Technologies, Music Broadcast, Shalby, Intellect Design Arena, TTK Prestige, Sanwaria Consumer, Vaibhav Global, Piramal Enterprises, Escorts



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 169.56 points or 0.47% to settle at 36,025.54. The index rose 279.38 points, or 0.77% at the day's high of 36,474.48. The index fell 241.95 points, or 0.67% at the day's low of 35,953.15.

The Nifty 50 index fell 69.25 points or 0.64% to settle at 10,780.55. The index rose 81.90 points, or 0.75% at the day's high of 10,931.70. The index fell 93.35 points, or 0.86% at the day's low of 10,756.45.

Broader market tumbled. Among secondary barometers, the BSE Mid-Cap index fell 1.20%. The BSE Small-Cap index fell 1.58%.

The market breadth, indicating the overall health of the market, was weak. On BSE, 698 shares rose and 1854 shares fell. A total of 152 shares were unchanged.

Nifty likely to trade in the range of 10540-11065

### MARKET LEVELS

NAME	PIVOT	SUPPORT LEVELS			RESISTANCE LEVELS		
NIFTY	10823	10714	10648	10539	10889	10998	11065
USDINR	70.998	70.802	70.668	70.472	71.132	71.328	71.462



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACCEL	RAMAMORTHY GANESH	S	600,000	5.50
BCP	NAYAN PREAMCHANDBHAI GIDVANI .	B	296,000	42.22
DEEP	A. G. SHARES AND SECURITIES LIMITED	B	66,000	48.50
GUJCMDS	RITABEN TARACHAND PATEL	B	1,000	114.75
KPIGLOBAL	NISHIL SURENDRABHAI MARFATIA	S	107,200	77.66

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PROSEED	MARSHAL GLOBAL CAPITAL FUND LTD	SELL	900000	0.65
SATIN	NORGES BANK A/C GOVERNMENT PETROLEUM FUND	SELL	292221	257.5
SUULD	A . G. SHARES & SECURITIES LTD.	SELL	144000	22.3
UWCSL	K K SECURITIES LTD.	SELL	28000	16.66
WEBELSOLAR	GARNET INTERNATIONAL LIMITED	SELL	150000	23.08

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Jet Airways, JISLJAEQS, Adanient
- **New in ban:** Adanient
- **Out of ban:** Relcapital

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	374	369	365	377	381	388
ASIAN PAINT	1372	1346	1319	1380	1406	1440
AXIS BANK	670	664	659	671	676	682
BAJAJ-AUTO	2626	2603	2580	2637	2661	2695
BAJAJ FINSV	6322	6246	6170	6363	6439	6556
BAJ FINANCE	2600	2569	2539	2615	2645	2691
BHARTIARTL	308	302	297	307	312	317
BPCL	357	355	352	358	360	363
CIPLA	508	503	499	506	510	513
COALINDIA	221	219	216	222	225	229
DRREDDY	2672	2648	2624	2670	2694	2715
EICHERMOT	20050	19811	19572	20074	20313	20577
GAIL	335	331	328	334	338	341
GRASIM	760	746	733	770	784	808
HCLTECH	969	952	934	964	981	993
HDFC	1978	1964	1949	1978	1993	2007
HDFC BANK	2096	2087	2079	2099	2107	2119
HEROMOTOCO	2670	2619	2568	2704	2755	2840
HINDALCO	204	202	201	205	207	210
HINDPETRO	242	239	236	244	247	251
HINDUNILVR	1757	1745	1733	1762	1774	1791
IBULHSGFIN	745	721	697	757	781	817
ICICIBANK	357	353	349	359	363	369
INDUSINDBK	1485	1471	1458	1492	1505	1526
INFRA TEL	280	268	257	275	287	294
INFY	730	724	717	731	737	744
IOC	138	137	136	138	139	140
ITC	279	278	276	280	282	284
JSWSTEEL	275	270	266	278	282	290
KOTAK BANK	1266	1254	1242	1271	1283	1300
LT	1285	1273	1261	1294	1306	1326
M&M	684	675	667	689	698	712
MARUTI	6513	6238	5962	6685	6961	7408
NTPC	138	137	136	139	141	143
ONGC	142	141	140	143	144	146
POWERGRID	186	184	183	187	188	191
RELIANCE	1246	1233	1219	1249	1262	1278
SBIN	285	282	279	287	290	294
SUNPHARMA	422	418	413	424	428	434
TATAMOTORS	173	171	168	175	177	182
TATASTEEL	453	447	442	457	462	471
TCS	1921	1903	1885	1919	1937	1953
TECHM	729	724	718	729	735	741
TITAN	978	970	962	977	985	992
ULTRACEMCO	3511	3394	3277	3597	3714	3917
UPL	753	744	736	756	764	776
VEDL	195	193	191	195	197	198
WIPRO	353	348	343	353	359	364
YES BANK	220	210	201	228	237	255
ZEEL	318	258	198	349	409	500





## NSE CIRCULARS

**NSE Circular. :** Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) W.e.f. JAN 28, 2019

**NSE Circular:** Applicability of Additional Surveillance Measure (ASM) (zip) W.e.f. JAN 28, 2019

**NSE Circular:** Change in Name of the Company HDFC Standard Life Insurance Company Limited (pdf))w.e.f. JAN 28, 2019

**NSE Circular:** SEBI order in the matter of Hasti Finance Ltd in respect of Shri. Abhijeet Chandrahas Asai (zip)))W.e.f. JAN 28, 2019

**NSE Circular:** Submission of intention requests and settlement at additional delivery centres (pdf) w.e.f. JAN 28, 2019

**NSE Circular:** Implementation of DPC (Direct Pay-out of Units to Client) and new Investor Master on NMF Trade Member Portal (pdf) w.e.f. JAN 28, 2019

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## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1257/\$1231 & Resistance = \$1303/\$1337.**
- **Crude oil range (WTI)->\$48 to \$58.**
- **Stocks Rise on Hopes for Earnings, Shutdown's End: Markets Wrap:** - U.S. stocks rose, paring the first weekly decline of the year, as corporate earnings bolstered confidence in the economy and the potential for a deal to end the government shutdown increased. Treasuries yields rose and the dollar weakened against most of its major peers.
- **Forex: Sterling Hits New Highs on Brexit Optimism:** - The pound hit a two-year high against the euro Friday and a three-month high against the dollar on growing confidence that the U.K. can avoid crashing out of the European Union. The U.K. newspaper The Sun reported that Ireland's Democratic Unionist Party is prepared to conditionally back Prime Minister Theresa May's Brexit Plan B next week. The deal faces a debate and vote in Parliament on January 29. For May's deal to be approved, she will need to convince far more than the handful of DUP lawmakers. Her plan was rejected by 432 votes to 202 in the House of Commons earlier this month.
- **Oil prices climb as U.S. threatens sanctions against Venezuela:** - Oil prices rose on Friday as turmoil in Venezuela triggered concerns that its crude exports could soon be disrupted. Washington on Thursday signaled it could impose sanctions on Venezuela's oil exports as Caracas descends further into political and economic turmoil.
- **Gold rises to the best levels of the week as the US dollar slumps:** - Gold touched the lows of January early in the week but has bounced back and is now at the best levels since last Friday. The rebound underscores the \$1275-\$1300

## TRENDS & OUTLOOK – DATE: 28-JAN- 2019

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	31720	31960	32245	32570	32910
SILVER (Mar)	37270	38500	39360	40579	41425

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	414	420	426	434	441
ZINC (Jan)	184.65	187.20	190.30	194.25	197.55
LEAD (Jan)	142.60	145.70	148.60	152.75	155.90
NICKEL (Jan)	801	824	843	866	886

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (FEB)	3570	3690	3805	3949	4030
NATURAL GAS (JAN)	207	214	222	235	246

### DATA TALKS : TODAY'S ECONOMIC DATA :

Monetary Policy Meeting Minutes of JPY, CB Leading Index m/m of China, ECB President Draghi Speaks.

When life goes easy, the future welcomes you with excitement

Presenting

# ALGORITHMS

## SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

**Pre Defined Stop Loss**

**Pre Defined Risk**

**Buy-Sell Both**

**Carry Forward**



## Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

## Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.



# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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